

Measurement Survey

Field	Question	Answer
staff_name <i>(required)</i>	FINCA Staff name <i>SELECT FROM LIST BELOW:</i>	3 Jacqueline 5 Josephine 7 Kakaire 8 Mary 11 Nandawula 15 Ssemombwe 100 My name is not on the list
staff_name_other <i>(required)</i>	FINCA Staff name <i>Question relevant when: selected(\${staff_name} , '100')</i>	
tool <i>(required)</i>	Please select the tool	1 Recruitment
gender <i>(required)</i>	Client's gender ALL RECRUITED CLIENTS SHOULD BE women <i>Interviewer, please confirm that the respondent is women</i>	1 Man 2 Woman
male_note <i>(required)</i>	Interviewer: All clients to be recruited should be women. The current interview is with a male respondent. Please close the interview. <i>Question relevant when: selected(\${gender} , '1')</i>	
Recruitment > intro_group		
intro_note	FINCA STAFF: INTRODUCE YOURSELF TO THE RESPONDENT. EXPLAIN THE VALUE PROPOSITION OF THE FINCA GOAL SAVINGS ACCOUNT	

	<p>USING THE FOLLOWING SCRIPT;</p> <p>Hello, good morning/ afternoon/ evening. My name is [staff_name_v2] from FINCA.</p> <p>Can you please give me a few minutes of your time so that I tell you about a savings product we are offering our women clients?</p> <p>If the respondent accepts, then continue....</p> <p>May you please tell me your name (Enter respondent's name in the space below)</p>	
<p>f_name <i>(required)</i></p>	<p>Client's name</p>	
<p>product_intro</p>	<p>INTRODUCTION TO THE PRODUCT</p> <p>FINCA STAFF, SAY</p> <p>At FINCA, we are always working to develop products and services that respond to the needs of our clients. Over the past few years, we realized that many people open savings accounts, but they are not able to effectively use those savings accounts because of various reasons.</p> <p>From the beginning FINCA has been known to support women. There are many women who have already benefited from our products and services ranging from group accounts, enterprise support, and now the Goal account.</p> <p>This GOAL account is convenient and can easily be used by our clients. The account is a hustle-free timesaving offering, convenient and flexible whereby clients can access it through multiple channels. Clients can check their balances and how far they are achieving their saving goal anytime and can adjust saving schedule if needed.</p> <p>Some of the other features of the Goal account are;</p> <p>1. No opening fee - unlike the normal practice of charging clients when they open</p>	

accounts, the Goal account is absolutely free to open. In addition, FINCA will make an initial deposit of UGX5000 to your account to encourage you to start saving towards your goals.

2. **No ledger fees** - the monthly charges that banks usually levy on savings accounts have been removed from this account.

FINCA will also make an initial deposit of UGX5000 to your account to help you get started on your journey of savings.

3. **No Minimum balance** - this means that you can withdraw all your money from your account if you want to. For example, if you have UGX20,000 in your goal account, you can withdraw it all.

4. **One free withdrawal every 30 days** - this means that you are not charged any withdrawal fees if you make only one withdrawal per month.

- Remember that if you withdraw money more than once a month then the normal withdrawal charges apply.

- This is because the goal account is aimed to help you save towards your goal without frequent withdrawals. So we want to encourage clients to save and not to withdraw.

5. **FINCA is offering 4% p.a. interest on the minimum monthly balance of UGX 50,000 and above.** The interest is computed monthly and displayed monthly on the client's account statement.

6. **The account opening process is also done right here using these mobile tablets.** You will get your account immediately and start saving whenever you are ready

7. Access your account at the **branch, via Mobile (USSD and Mobile app) or via Cente agents.**

- INTERVIEWER PLEASE EXPLAIN HOW THESE CHANNELS WORK AND THE

	<p>CHARGES INVOLVED.</p> <p>- Note that deposits in the branch and via agents are free</p>	
consent <i>(required)</i>	<p>WOULD YOU BE INTERESTED IN OPENING A GOAL ACCOUNT WITH FINCA? CAN WE CONTINUE?</p>	<p>1 Yes</p> <p>2 Not Sure</p> <p>3 No</p>
not_sure_consent	<p>if the respondent declines to open an account please thank the respondent and close the interview</p> <p><i>Question relevant when: selected(\${consent} , '3')</i></p>	
no_consent	<p>if the respondent is not sure about opening and account or would like to do it later, please schedule an appointment for later and close the interview.</p> <p><i>INTERVIEWER: In closing, you can offer to answer any questions they may have on and detailed information about any/all features of the product, if interested.</i></p> <p><i>Question relevant when: selected(\${consent} , '2')</i></p>	
a <i>(required)</i>	<p>FINCA Staff say: The account we are opening is a "Goal account". It is recommended that you set an amount of money as your savings goal THAT YOU CAN ACHIEVE WITHIN THE NEXT 12 MONTHS STARTING FROM TODAY.</p> <p>Now, taking into account your other commitments how much money can you set aside for the savings account we just explained to you by 22-Oct-2025?</p> <p>UGX</p> <p><i>Question relevant when: selected(\${consent} , '1')</i></p> <p><i>Response constrained to: .>=60000</i></p>	
savings_per_month_note	<p>Based on the savings goals of UGX[a], it means you will be savings about UGX[savings_per_month] every month.</p> <p>INTERVIEWER: Ask respondent if this sounds realistic"; if not, please go back and adjust the goal.</p> <p><i>Question relevant when: selected(\${consent} , '1')</i></p>	
<p>Recruitment > Goals</p> <p><i>Group relevant when: selected(\${consent} , '1')</i></p>		

<p>g_note</p>	<p>FINCA Staff say:</p> <p>We now want you to take some time and think about the most important things you want to achieve with the UGX[a] you just mentioned.</p> <p>What are some of those most important things you want to achieve with this money? Sharing this with us will help us better support you in achieving your dreams and goals. <i>Spontaneous response.
Multiple selections possible</i></p> <p><i>Question relevant when: selected(\${consent} , '1')</i></p>	
<p>g (required)</p>	<p>Goals</p> <p><i>Question relevant when: selected(\${consent} , '1')</i></p>	<p>36 To start a new business</p> <p>1 Boost business, buy business stock, expand business</p> <p>2 Buy land</p> <p>9 Buy property</p> <p>10 Rent property</p> <p>3 Buy equipment/assets/appliances/furniture</p> <p>4 Rent equipment/assets/appliances/furniture</p> <p>11 Construction of property</p> <p>12 Renovation/improvement of property</p> <p>14 Buy a motorcycle, car, other transportation means</p> <p>15 Motorcycle/car service, repairs and accessories</p> <p>17 Buy phone/phone accessories</p> <p>School/tuition fee (own/individual or</p> <p>22 children education/household member)</p> <p>6 Emergency fund/ save for unexpected</p>

		<p>20 Events, special occasions (wedding, birthday, travel etc.)</p> <p>7 Upcoming expenses (e.g. food, bills, fees, general upkeep, taxes, etc.)</p> <p>30 To cover fluctuations in income</p> <p>31 To repay debts</p> <p>35 Lend to others</p> <p>24 To be eligible for a loan</p> <p>21 Retirement</p> <p>25 To develop a saving culture/habits/ Personal Savings/ Future use</p> <p>34 Saving for a close relative (parents, siblings, children etc)</p> <p>26 To be financially independent</p> <p>5 Farming/ag materials, such as pesticides, seeds, other farming related items</p> <p>8 Just want to save – no specific objective yet</p> <p>100 Other, please specify</p>
g_other (required)	<p>FINCA STAFF: PLEASE SPECIFY THE THE GOAL THAT THE CLIENT HAS MENTIONED.</p> <p><i>Other, specify here</i></p> <p><i>Question relevant when: selected(\${g} , '100')</i></p>	
<p>Recruitment > Goal Category</p> <p><i>Group relevant when: selected(\${consent} , '1')</i></p>		
g_category_note	<p>Interviewer, please probe and check for each mentioned goal if it is MAINLY business related or household or individual (i.e. self) related, then select as appropriate.</p>	

<p>category1 <i>(required)</i></p>	<p>Boost business, buy business stock, expand business <i>Question relevant when: selected(\${g} , '1')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified</p>
<p>category2 <i>(required)</i></p>	<p>Buy land <i>Question relevant when: selected(\${g} , '2')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified</p>
<p>category3 <i>(required)</i></p>	<p>Buy equipment/assets/appliances/furniture <i>Question relevant when: selected(\${g} , '3')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified</p>
<p>category4 <i>(required)</i></p>	<p>Rent equipment/assets/appliances/furniture <i>Question relevant when: selected(\${g} , '4')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified</p>
<p>category5 <i>(required)</i></p>	<p>Farming/ag materials, such as pesticides, seeds, other farming related items <i>Question relevant when: selected(\${g} , '5')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self)</p>

		<p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category6 (required)</p>	<p>Emergency fund/ save for unexpected</p> <p><i>Question relevant when: selected(\${g} , '6')</i></p>	<p>1 Business-related/income-generating related</p> <p>2 Household-related or family-related</p> <p>3 Individual (relates to one self)</p> <p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category7 (required)</p>	<p>Upcoming expenses (e.g. food, bills, fees, general upkeep, taxes, etc.)</p> <p><i>Question relevant when: selected(\${g} , '7')</i></p>	<p>1 Business-related/income-generating related</p> <p>2 Household-related or family-related</p> <p>3 Individual (relates to one self)</p> <p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category8 (required)</p>	<p>Just want to save – no specific objective yet</p> <p><i>Question relevant when: selected(\${g} , '8')</i></p>	<p>1 Business-related/income-generating related</p> <p>2 Household-related or family-related</p> <p>3 Individual (relates to one self)</p> <p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category9 (required)</p>	<p>Buy property</p> <p><i>Question relevant when: selected(\${g} , '9')</i></p>	<p>1 Business-related/income-generating related</p> <p>2 Household-related or family-related</p> <p>3 Individual (relates to one self)</p> <p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category10 (required)</p>	<p>Rent property</p> <p><i>Question relevant when: selected(\${g} , '10')</i></p>	<p>1 Business-related/income-generating related</p>

		<ul style="list-style-type: none"> 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified
category11 <i>(required)</i>	<p>Construction of property</p> <p><i>Question relevant when: selected(\${g} , '11')</i></p>	<ul style="list-style-type: none"> 1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified
category12 <i>(required)</i>	<p>Renovation/improvement of property</p> <p><i>Question relevant when: selected(\${g} , '12')</i></p>	<ul style="list-style-type: none"> 1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified
category14 <i>(required)</i>	<p>Buy a motorcycle, car, other transportation means</p> <p><i>Question relevant when: selected(\${g} , '14')</i></p>	<ul style="list-style-type: none"> 1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified
category15 <i>(required)</i>	<p>Motorcycle/car service, repairs and accessories</p> <p><i>Question relevant when: selected(\${g} , '15')</i></p>	<ul style="list-style-type: none"> 1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified

<p>category17 (required)</p>	<p>Buy phone/phone accessories <i>Question relevant when: selected(\${g} , '17')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified</p>
<p>category20 (required)</p>	<p>Events, special occasions (wedding, birthday, travel etc.) <i>Question relevant when: selected(\${g} , '20')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified</p>
<p>category21 (required)</p>	<p>Retirement <i>Question relevant when: selected(\${g} , '21')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified</p>
<p>category22 (required)</p>	<p>School/tuition fee (own/individual or children education/household member) <i>Question relevant when: selected(\${g} , '22')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified</p>
<p>category24 (required)</p>	<p>To be eligible for a loan <i>Question relevant when: selected(\${g} , '24')</i></p>	<p>1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self)</p>

		<p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category25 (required)</p>	<p>To develop a saving culture/habits/ Personal Savings</p> <p><i>Question relevant when: selected(\${g} , '25')</i></p>	<p>1 Business-related/income-generating related</p> <p>2 Household-related or family-related</p> <p>3 Individual (relates to one self)</p> <p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category26 (required)</p>	<p>To be financially independent</p> <p><i>Question relevant when: selected(\${g} , '26')</i></p>	<p>1 Business-related/income-generating related</p> <p>2 Household-related or family-related</p> <p>3 Individual (relates to one self)</p> <p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category30 (required)</p>	<p>To cover fluctuations in income</p> <p><i>Question relevant when: selected(\${g} , '30')</i></p>	<p>1 Business-related/income-generating related</p> <p>2 Household-related or family-related</p> <p>3 Individual (relates to one self)</p> <p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category31 (required)</p>	<p>To repay debts</p> <p><i>Question relevant when: selected(\${g} , '31')</i></p>	<p>1 Business-related/income-generating related</p> <p>2 Household-related or family-related</p> <p>3 Individual (relates to one self)</p> <p>4 Mixed usage</p> <p>5 Not specified</p>
<p>category34 (required)</p>	<p>Saving for a close relative (parents, siblings, children etc)</p> <p><i>Question relevant when: selected(\${g} , '34')</i></p>	<p>1 Business-related/income-generating related</p>

		<ul style="list-style-type: none"> 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified
category35 (required)	<p>Lend to others</p> <p><i>Question relevant when: selected(\${g} , '35')</i></p>	<ul style="list-style-type: none"> 1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified
category36 (required)	<p>To start a new business</p> <p><i>Question relevant when: selected(\${g} , '36')</i></p>	<ul style="list-style-type: none"> 1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified
category_other (required)	<p>[g_other]</p> <p><i>Question relevant when: selected(\${g} , '100')</i></p>	<ul style="list-style-type: none"> 1 Business-related/income-generating related 2 Household-related or family-related 3 Individual (relates to one self) 4 Mixed usage 5 Not specified
<p>Recruitment > Goal ranking</p> <p><i>Group relevant when: selected(\${consent} , '1')</i></p>		
g_priority_ranking	<p>Thinking of the things you say you might spend your money on, how would you prioritize the goals you are saving for?</p> <p><i>Interviewer: you can mark more than one goal with the same level of importance</i></p>	
goal1 (required)	<p>Boost business, buy business stock, expand business</p> <p><i>Question relevant when: selected(\${g} , '1')</i></p>	<p>1 Very important <input type="checkbox"/></p>

		<p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal2 (required)</p>	<p>Buy land</p> <p><i>Question relevant when: selected(\${g} , '2')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal3 (required)</p>	<p>Buy equipment/assets/appliances/furniture</p> <p><i>Question relevant when: selected(\${g} , '3')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal4 (required)</p>	<p>Rent equipment/assets/appliances/furniture</p> <p><i>Question relevant when: selected(\${g} , '4')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal5 (required)</p>	<p>Farming/ag materials, such as pesticides, seeds, other farming related items</p> <p><i>Question relevant when: selected(\${g} , '5')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal7 (required)</p>	<p>Emergency fund/ save for unexpected</p> <p><i>Question relevant when: selected(\${g} , '6')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>

<p>goal8 (required)</p>	<p>Upcoming expenses (e.g. food, bills, fees, general upkeep, taxes, etc.) <i>Question relevant when: selected(\${g} , '7')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal9 (required)</p>	<p>Just want to save – no specific objective yet <i>Question relevant when: selected(\${g} , '8')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal10 (required)</p>	<p>Buy property <i>Question relevant when: selected(\${g} , '9')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal11 (required)</p>	<p>Rent property <i>Question relevant when: selected(\${g} , '10')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal12 (required)</p>	<p>Construction of property <i>Question relevant when: selected(\${g} , '11')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal13 (required)</p>	<p>Renovation/improvement of property <i>Question relevant when: selected(\${g} , '12')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p>

		3 Least important <input type="checkbox"/>
goal16 (required)	Buy a motorcycle, car, other transportation means <i>Question relevant when: selected(\${g} , '14')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>
goal17 (required)	Motorcycle/car service, repairs and accessories <i>Question relevant when: selected(\${g} , '15')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>
goal19 (required)	Buy phone/phone accessories <i>Question relevant when: selected(\${g} , '17')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>
goal23 (required)	Events, special occasions (wedding, birthday, travel etc.) <i>Question relevant when: selected(\${g} , '20')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>
goal24 (required)	Retirement <i>Question relevant when: selected(\${g} , '21')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>


<p>goal25 (required)</p>	<p>School/tuition fee (own/individual or children education/household member) <i>Question relevant when: selected(\${g} , '22')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal27 (required)</p>	<p>To be eligible for a loan <i>Question relevant when: selected(\${g} , '24')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal28 (required)</p>	<p>To develop a saving culture/habits/ Personal Savings <i>Question relevant when: selected(\${g} , '25')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal29 (required)</p>	<p>To be financially independent <i>Question relevant when: selected(\${g} , '26')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal33 (required)</p>	<p>To cover fluctuations in income <i>Question relevant when: selected(\${g} , '30')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p> <p>3 Least important <input type="checkbox"/></p>
<p>goal34 (required)</p>	<p>To repay debts <i>Question relevant when: selected(\${g} , '31')</i></p>	<p>1 Very important <input type="checkbox"/></p> <p>2 Moderately important <input type="checkbox"/></p>

		3 Least important <input type="checkbox"/>
goal37 (required)	Saving for a close relative (parents, siblings, children etc) <i>Question relevant when: selected(\${g} , '34')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>
goal38 (required)	Lend to others <i>Question relevant when: selected(\${g} , '35')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>
goal39 (required)	To start a new business <i>Question relevant when: selected(\${g} , '36')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>
goal_other (required)	[g_other] <i>Question relevant when: selected(\${g} , '100')</i>	1 Very important <input type="checkbox"/> 2 Moderately important <input type="checkbox"/> 3 Least important <input type="checkbox"/>
age (required)	How old are you? <i>Question relevant when: selected(\${consent} , '1')</i> <i>Response constrained to: .>17 and .<80</i>	
HH_income (required)	Considering all the sources, approximately, what is your <u>household's (gross) income</u> in a normal month? UGX <i>Question relevant when: selected(\${consent} , '1')</i>	

	<i>Response constrained to: .>=50000 or .:=99</i>	
income <i>(required)</i>	<p>Approximately, what is YOUR <u>PERSONAL (gross) income</u> in a normal month?</p> <p>Please mention just YOUR income. UGX</p> <p><i>Question relevant when: selected(\${consent} , '1')</i></p>	
income_vs_goal_note	<p>Your monthly income (UGX[income]) is less that the target monthly savings of UGX[savings_per_month]</p> <p>Do you want to revise your goal to a smaller amount?</p> <p>Interviewer, if the clients wants to revise their goal amount downwards, please got to the goal question and make the change. Then continue with the discussion.</p> <p><i>Question relevant when: \${savings_per_month} > \${income}</i></p>	
<p>Recruitment > account_summary</p> <p><i>Group relevant when: selected(\${consent} , '1')</i></p>		
account_opening	<p>FINCA STAFF: GO AHEAD AND FILL IN THE ACCOUNT OPENING FORMS WITH THE CLIENT (OR USE DFA TO OPEN THE ACOCUNT).</p>	
outcome_note	<p>SUMMARY</p> <p>Total target amount UGX[a] and goal is [g_v2]</p> <p>Final Date 22-Oct-2025</p> <p>RCT code 9066896</p> <p>Treatment Base Account</p>	
<p>Recruitment > client_phone</p> <p><i>Group relevant when: selected(\${consent} , '1')</i></p>		
phone_note	<p>Client's phone number</p> <p>FINCA STAFF - Please explain to the respondent that it is important to give us his/her current active phone number so the bank can easily communicate. This is important in case the bank wants to send through such as sms alerts and calls.</p>	

	<p>After the respondent gives you the phone number, please try it out by "beeping" to confirm that it actually goes through.</p> <p><i>TRY TO GET MORE THAN ONE PHONE NUMBER, IF AVAILABLE.

CONFIRM THAT THE NUMBER USED FOR ACCOUNT OPENING IS THE SAME AS THE ONE ENTERED HERE.</i></p>	
Phone1 <i>(required)</i>	<p>Phone Number1</p> <p><i>Enter 10 digit phone number (07*****)</i></p> <p><i>Response constrained to: string-length(.)=10</i></p>	
Phone2	<p>Phone Number2</p> <p><i>Enter 10 digit phone number (07*****)</i></p> <p><i>Response constrained to: string-length(.)=10</i></p>	
Phone3 <i>(required)</i>	<p>Phone Number3. This should be the phone number of someone else (such as household member member, or neighbor, or friend). We can use it to reach you in case your number is off.</p> <p><i>Enter 10 digit phone number (07*****)</i></p> <p><i>Response constrained to: string-length(.)=10</i></p>	
account_number <i>(required)</i>	<p>INTERVIEWER: Please enter the client's GOAL account number here</p> <p><i>This is the 12 digit account you have just opened for the client</i></p> <p><i>Question relevant when: selected(\${consent} , '1')</i></p> <p><i>Response constrained to: string-length(.)=12</i></p>	
region <i>(required)</i>	<p>Region</p> <p><i>select from the list</i></p> <p><i>Question relevant when: selected(\${consent} , '1')</i></p>	<p>1 CENTRAL</p> <p>2 EASTERN</p> <p>3 NOTHERN</p> <p>4 WESTERN</p>
branch <i>(required)</i>	<p>INTERVIEWER: Please select the FINCA branch that is closest to the areas where the discussion with the respondent has taken place</p> <p><i>Question relevant when: selected(\${consent} , '1')</i></p>	<p>Acacia Acacia</p> <p>Arua Arua</p> <p>Ben_Kiwanuka Ben Kiwanuka</p> <p>Busia Busia</p> <p>Fort_Portal Fort Portal</p> <p>Gulu Gulu</p>

		Head_Office Head Office Hoima Hoima Iganga Iganga Jinja Jinja Kabale Kabale Kamuli Kamuli Katwe Katwe Kawempe Kawempe Kireka Kireka Koboko Koboko Kyotera Kyotera Lira Lira Masaka Masaka Masindi Masindi Mbale Mbale Mbarara Mbarara Mityana Mityana Mukono Mukono Nakasongola Nakasongola Nakulabye Nakulabye Ntinda Ntinda Sembabule Sembabule Other_branch Other branch
 GPS	Please capture GPS coordinates <i>Make sure you are outside with the open sky, but near the place where the interview took place. Then take the GPS location.</i> Question relevant when: selected(\${consent} , '1')	